



## Old Mutual SuperFund Pension Fund: University of Fort Hare Fund Summary

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### References

Old Mutual SuperFund Pension Fund	
FSB No.:	12/8/20237
CIR No.:	18/20/4/20740
Scheme Code:	R000046D

### Fund Dates

Commencement Date	1 April 1995 (SuperFund 1 July 2013)
Risk review date	1 December
Fund year end	30 June

### Member Group Details

No.	Description	Employee Contribution	Employer Contribution	Retirement Age
1	Members who elect an Employer contribution rate of 17.6%	7.5%	17.6%	65
2	Members who elect an Employer contribution rate of 7.5%	7.5%	7.5%	65
3	Members who elect an Employer contribution rate of 10%	7.5%	10%	65
4	Members who elect an Employer contribution rate of 15%	7%	15%	65
5	PHI Claimants	7.5%	14%	65

Please note that retirement fund contributions are tax deductible up to 27.5% of the greater of your remuneration or taxable income. Annual tax deductions are limited to R350 000.

### Investment Portfolio

Your retirement fund savings are invested in the Old Mutual Absolute Stable Growth Portfolio (Trustee Choice Portfolio).

The Old Mutual Absolute Stable Growth Portfolio targets returns above inflation over the long term (in excess of ten years), while significantly reducing the volatility associated with market-linked investments.

The Old Mutual Absolute Stable Growth Portfolio provides investors with an 80% guarantee.



## Benefit Structure

↳ Retirement	Age 65.  Pension based on accumulated credit. Up to one-third in cash, with the balance as a pension
↳ Withdrawal / Retrenchment Benefit	Accumulated credit
↳ Disability Benefit	For the <i>Initial Period and Extended Period</i> <input type="checkbox"/> 84% of the first R12 000 of his <i>Monthly Earnings</i> PLUS <input type="checkbox"/> 64% of the next R18 000 of his <i>Monthly Earnings</i> PLUS <input type="checkbox"/> 39% of the remaining balance of his <i>Monthly Earnings</i>  Up to a maximum of R45 000 benefit per month  Includes 14% employer waiver  6 month waiting period
↳ Death Benefit	Accumulated Credit PLUS 2 x Annual Salary

## Management Committee

Committee Quorum Tenure Chair	4 Employer / 4 Employee 50% + 1 Committee members 3 years Ms W Terblanche
<b>Employer Representatives</b>  Mr C Hoho Mrs NT Kopo Mr A Mahlomuza Mr N Ravgee Mrs A Starkey Dr P Tladi	<b>Employee Representatives</b>  Mr B Jordaan Ms W Terblanche Mr J Rautenbach (Alternate)  Employee representative elections to take place in 2019.

**WE STRONGLY ENCOURAGE YOU TO CONSULT A TRUSTED LICENSED FINANCIAL ADVISER TO PLAN FOR YOUR RETIREMENT.**



## **SUPERFUND CONTACT DETAILS**

- Call Centre 0860 20 30 40 | Fax 0860 38 38 48 | Email [superfund@oldmutual.com](mailto:superfund@oldmutual.com)
- **Secure Services** - <https://secure.ssa.oldmutual.co.za/> is a secure website where you can transact online. You can update your beneficiary nomination form, view your member Account Balance, see historic transactions, and more.

## **Principal Officer and Registered Address**

<p><b>Old Mutual SuperFunds</b></p> <p>Fiona Reynolds <b>Registered Address:</b> Mutualpark Jan Smuts Drive Pinelands 7405</p> <p>Telephone : (021) 509 7036 Email : <a href="mailto:freynolds@oldmutual.com">freynolds@oldmutual.com</a></p>
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## **Service Providers**

### **Consultant and Secretarial Services – Old Mutual Corporate**

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### **Administrator – Old Mutual**

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#### **Disclaimer**

*This document has been compiled by Old Mutual Corporate Consultants as a quick reference summary. The details stated are subject to the rules, contracts and policies of the Fund and Employer.*